

“Exhibit M-19”

STATEMENT OF ACCOUNT

RAY QUINNEY & NEBEKER

A PROFESSIONAL CORPORATION

ATTORNEYS AT LAW

POST OFFICE BOX 45385

SALT LAKE CITY, UTAH 84145-0385

TELEPHONE (801) 532-1500

FACSIMILE NO. (801) 532-7543

FEDERAL TAX ID NO. 87-0350651

Debtor USA Commercial Mortgage Co., et al.
Thomas J. Allison 4484 South Pecos Road
Las Vegas, NV 89121

March 20, 2007
Invoice No. 359472

For Legal Services Rendered Through February 28, 2007

Thomas J. Allison

Matter No. 34585-00025

FTD - Case Administration

02/05/07 S Cummings	.40	Review of FTDF motion to estimate reserve amounts.
02/06/07 P Hunt	.20	Compile FTDF objection documents to draft declarations in support (.2).
02/12/07 S Strong	.40	Telephone conference with A. Parlen regarding objections to proofs of claim and interest against FTDF (0.3); analyze same (0.1).
02/13/07 S Strong	.60	Review and approve 3 proposed orders from C. Carlyon regarding proofs of claim/interest against FTDF (.6).
02/14/07 S Strong	.20	Telephone conference with A. Parlen regarding status of FTDF Committees omnibus objections to claims against FTDF (.2).
02/27/07 S Strong	.40	Review status of objections to FTDF claims/interests (0.3); telephone conference with A. Parlen regarding same (0.1).

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02/28/07 S Strong 1.50 Review FTDF tax return issues (0.2);
participate in telephone conference with FTDFC
counsel M. Wallace, KPMG, S. Smith and K. J.
Applegate regarding FTDF tax return and
distributions issues (0.6); further analysis of
tax return issues (0.7).

TOTAL FOR LEGAL SERVICES RENDERED

\$1,014.50

“Exhibit M-20”

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SALT LAKE CITY, UTAH 84145-0385

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FEDERAL TAX ID NO. 87-0350651

Debtor USA Commercial Mortgage Co., et al.
Thomas J. Allison 4484 South Pecos Road
Las Vegas, NV 89121

March 20, 2007
Invoice No. 359469

For Legal Services Rendered Through February 28, 2007

Thomas J. Allison

Matter No. 34585-00020

Diversified Committee Relations

02/01/07 A Jarvis	.10 Draft memorandum to committees regarding revised motion to dismiss, open issues for discussion.
02/01/07 A Jarvis	.20 Conference call with Committees regarding motion to dismiss, plan and closing issues.
02/01/07 E Monson	.20 Follow-up on request from DTDF regarding request for access to documents and response thereto.
02/01/07 S Strong	.20 Participate in conference call with committees' and debtors' professionals regarding appellate issues and sale closing issues (.8).
02/02/07 A Jarvis	.32 Committee call.
02/02/07 S Strong	.33 Participate in telephone conference with committees and debtors professionals regarding pending appeals, loan servicing issues, sale closing issues, and transition issues (1.3).
02/06/07 A Jarvis	.80 Conference call with Diversified Committee regarding Colt loans.

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02/06/07 A Jarvis	.18 Conference call with Committees regarding transition plan, appeals.
02/06/07 A Jarvis	.15 Correspondence on transition meeting with USACM Trust and Diversified Committee (.3).
02/06/07 A Jarvis	.40 Conference call with Diversified Committee and UCC regarding Colt loans (.8).
02/06/07 S Strong	.17 Participate in conference call with committees and debtors counsel regarding pending appeals, pending asset sale, and transition issues (.7).
02/07/07 A Jarvis	.08 Draft memo to committees regarding status of discussion with Compass, lease issues.
02/07/07 E Monson	.50 Discussion with C. Harvick regarding issues involving original DTDF subscription agreements and assignments.
02/11/07 A Jarvis	.20 Conference call with Committees regarding licensing, closing issues.
02/11/07 S Strong	.20 Participate in conference call with debtors and committees professionals regarding closing pending sale to Compass (.8).
02/13/07 A Jarvis	.35 Telephone conference with Diversified Committee and UCC regarding Colt loans.
02/13/07 A Jarvis	.15 Conference call with Committees regarding licensing, purchase price adjustment issues.
02/19/07 A Jarvis	.05 Correspondence on calls with Committees on Compass closing, 1142 motion.
02/19/07 E Monson	2.30 Meet with T. Allison and S. C. Strong to prepare for meeting with DTDFC and UCC (.4); meet with UCC and DTDFC to go over transition issues (3.4); post meeting discussions with client (.8).
02/20/07 A Jarvis	1.00 Meet with UCC and Diversified Committee and with client regarding transition issues.
02/21/07 A Jarvis	.32 Conference call with Committees regarding new motion to stay, 1142 motion.

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02/21/07 S Strong	.33 Participate in teleconference with committees and debtors professionals regarding LPGs new motion for stay pending appeal, draft of second motion regarding Plan implementation, and other transition issues (1.3).
02/22/07 A Jarvis	.30 Telephone conference with M. Levinson regarding Colt discussions, pending litigation involving Diversified.
02/23/07 A Jarvis	.10 Correspondence with Diversified Committee regarding Colt negotiations.
02/23/07 A Jarvis	.13 Conference call with Committees on response to motion to stay.
02/23/07 A Jarvis	.05 Correspondence with committees on Colt payoff (.2).
02/23/07 A Jarvis	.05 Correspondence with committees on letter to Tabas on Colt loan (.2).
02/23/07 A Jarvis	.10 Correspondence with committees regarding outside date for financing in Colt Gateway (.4).
02/23/07 A Jarvis	.05 Correspondence with committees regarding new letter to B. Bullard (.2).
02/27/07 A Jarvis	.30 Correspondence with Committee regarding Colt Gateway payoff, motion to approve.

TOTAL FOR LEGAL SERVICES RENDERED

\$3,147.88

“Exhibit M-21”

STATEMENT OF ACCOUNT

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SALT LAKE CITY, UTAH 84145-0385

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FEDERAL TAX ID NO. 87-0350651

Debtor USA Commercial Mortgage Co., et al.
Thomas J. Allison 4484 South Pecos Road
Las Vegas, NV 89121

March 20, 2007
Invoice No. 359473

For Legal Services Rendered Through February 28, 2007

Thomas J. Allison

Matter No. 34585-00026

Diversified-Case Administration

02/01/07 A Jarvis	.20	Correspondence on Prospect High Income appeal.
02/01/07 A Jarvis	.40	Conference with R. Walker and E. A. Monson regarding Colt, documents, Reale litigation.
02/01/07 L Okerlund	6.00	Bates labels for production of documents.
02/02/07 A Jarvis	.30	Correspondence on motion to sell in Tree Moss.
02/02/07 A Jarvis	.20	Correspondence regarding Tree Moss sale.
02/02/07 L Okerlund	4.80	Document production HMA/Salvatore.
02/05/07 A Jarvis	1.20	Review bid procedures proposed by trustee, response of DTDF Committee and correspondence regarding preparation of joinder.
02/05/07 E Monson	.50	Analyze outstanding issues in HMA litigation.
02/05/07 S Strong	.60	Review trustees proposed bidding procedures in Tree Moss involuntary and analyze grounds for objecting (0.3); review draft of Diversified Committees objection to same and emails from J. Hermann, M. Levinson and A. Loraditch regarding same (0.2); review emails from A. W. Jarvis, B. J. Kotter and L. Dorsey regarding DTDFs joinder in Committees objection (0.1).

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02/06/07 K Glade	2.20	Conference call with Diversified Fund to discuss Colt Gateway issues (0.9); review information provided by Diversified Fund regarding Colt Gateway payoff and undocumented Colt loans (0.5); conference call with Mesirow regarding Colt Gateway issues (0.8).
02/06/07 A Jarvis	.20	Correspondence on Colt loans.
02/06/07 A Jarvis	.70	Conference call with client regarding Colt loans.
02/06/07 A Jarvis	.20	Correspondence on joinder on objection to retention of counsel.
02/06/07 A Jarvis	1.50	Review pleadings on Tree Moss auction/bid procedures motion and prepare for hearing.
02/06/07 D Monson	.20	Review A. Jarvis and Diversified Committee e-mails on Colt Gateway Loan (0.2).
02/07/07 A Jarvis	.20	Conference with C. Harvick regarding original Diversified documents and correspondence with S. C. Strong regarding same.
02/07/07 A Jarvis	.70	Conference call with J. Chubb and B. Bullard regarding Colt Gateway discussions, payoff.
02/07/07 A Jarvis	.20	Telephone call with J. Chubb regarding motion for relief from stay, discovery issues on Colt Gateway.
02/07/07 A Jarvis	.50	Review revised bid procedures, contract in Tree Moss case.
02/07/07 A Jarvis	1.00	Attend hearing on Tree Moss bid procedures and discussion with parties on issues thereafter.
02/07/07 S Strong	.30	Review proposed order regarding misfiled claims against DTDF and compare motion regarding same (0.2); email to A. Loraditch approving same (0.1).
02/08/07 D Monson	.10	Analyze collection of garnishments on Diversified judgment (0.1).

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02/08/07 S Strong	.30 Review another proposed order from A. Loraditch regarding misfiled claims against DTDF (0.2); email to A. Loraditch regarding same (0.1).
02/09/07 K Glade	.30 Analyze Colt Gateway issues (0.3).
02/09/07 A Jarvis	.20 Correspondence regarding Colt loans.
02/09/07 S Strong	.70 Review Colt Gateway proposed payoff issues (0.1); analysis of issues for proposed motion to accept payoff (0.3); review email from J. Bart regarding same (0.1); telephone conference with L. Bubala regarding same (0.1); review email from M. Levinson regarding same (0.1).
02/10/07 A Jarvis	.30 Telephone conference with M. Levinson regarding Colt loans.
02/10/07 A Jarvis	.30 Correspondence on Colt loans.
02/11/07 K Glade	.30 Review materials regarding Colt Gateway and Diversified's claims with respect to undocumented loans (0.3).
02/12/07 K Glade	2.30 Review Diversified materials and analysis regarding Diversified's claims on Colt Gateway (1.4); related e-mail to A. Jarvis with Diversified materials and analysis and loan documents on Colt Gateway (0.9).
02/13/07 A Jarvis	.20 Follow-up on HFA litigation.
02/15/07 A Jarvis	.50 Correspondence on Colt offer.
02/15/07 A Jarvis	.20 Correspondence regarding results of status conference on HMA litigation.
02/17/07 A Jarvis	.20 Correspondence with E. A. Monson regarding mediation.
02/19/07 S Strong	.50 Participate in telephone conference with Diversified Committee lawyers regarding discovery issues in HMA/Royal litigation (.5).

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02/19/07 S Strong	.60	Review status of Colt Gateway potential payoff proposal (0.1); confer with M. Levinson, J. Hermann and M. Tucker regarding same (0.5).
02/21/07 A Jarvis	.40	Correspondence on requested deposition of T. Allison by IP in Investors VI.
02/22/07 A Jarvis	.20	Correspondence on Diversified litigation.
02/23/07 A Jarvis	.10	Correspondence on Sheraton collections.
02/23/07 A Jarvis	.30	Correspondence on HMA litigation, depositions relating to same.
02/28/07 E Monson	1.00	Review correspondence files on DTDFC loans to determine documents that should be turned over to DTDFC.

TOTAL FOR LEGAL SERVICES RENDERED

\$8,051.00

“Exhibit M-22”

STATEMENT OF ACCOUNT

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SALT LAKE CITY, UTAH 84145-0385

TELEPHONE (801) 532-1500

FACSIMILE NO. (801) 532-7543

FEDERAL TAX ID NO. 87-0350651

Debtor USA Commercial Mortgage Co., et al.
Thomas J. Allison 4484 South Pecos Road
Las Vegas, NV 89121

March 20, 2007
Invoice No. 359474

For Legal Services Rendered Through February 28, 2007

Thomas J. Allison

Matter No. 34585-00029

Sub-Servicing (Compass)

02/20/07 S Strong	.30	Analyze sub-servicing issues under agreement with Compass (0.3).
02/21/07 S Strong	1.40	Telephone conference with T. Lomazow and G. Bradley of Compass regarding sub-servicing issues (0.4); telephone conference with S. Smith regarding same (0.2); participate in telephone conference with D. Blatt, S. Smith, T. Lomazow and G. Bradley regarding same (0.8).
02/22/07 S Strong	.20	Telephone conference with T. Lomazow regarding Mesirows insurance coverage for sub-servicing (.2).
02/22/07 S Strong	.10	Telephone conference with S. Smith regarding sub-servicing issues (.1).
02/26/07 B Kotter	.20	Work on Compass sub-servicing allocation.
02/27/07 S Strong	.60	Review voice mail from S. Smith regarding sub-servicing issues (0.1); draft email to Compass counsel regarding status of Compass efforts with MLD (0.3); telephone conference with T. Lomazow regarding same (0.1); review email from G. Bradley regarding same (0.1).

TOTAL FOR LEGAL SERVICES RENDERED

\$782.00

“Exhibit N-1”

STATEMENT OF ACCOUNT

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SALT LAKE CITY, UTAH 84145-0385

TELEPHONE (801) 532-1500

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FEDERAL TAX ID NO. 87-0350651

Debtor USA Commercial Mortgage Co., et al.
Thomas J. Allison 4484 South Pecos Road
Las Vegas, NV 89121

April 10, 2007
Invoice No. 360297

For Legal Services Rendered Through March 12, 2007

Thomas J. Allison

Matter No. 34585-00001

Case Administration

03/01/07 E Monson	.10 Follow-up on Hilco appraisal requests.
03/01/07 E Monson	.10 Review e-mail regarding request from FTI regarding document index and send e-mail to T. Allison and S. Smith regarding same.
03/01/07 S Strong	.60 Analysis of spreadsheet of revised Unremitted Principal amounts (0.3); analysis regarding objections or amendments to prior USACM schedules needed regarding same (0.3).
03/01/07 S Strong	1.30 Further analysis of schedule amendment/objection issues (0.9); email to S. Smith and A. W. Jarvis regarding objections or amendments needed to correct/update amounts scheduled for Unremitted Principal claims (0.2); telephone conference with S. Smith regarding same (0.2).
03/02/07 S Cummings	3.30 Continued processing of Hilco appraisal requests.
03/02/07 S Cummings	.90 Analysis regarding schedule amendment issues.
03/02/07 S Cummings	.30 Discussion with S. Strong and S. Smith regarding schedules to be amended.

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03/02/07 S Cummings	.50	Correspondence with M. Violet regarding Hilco appraisal request.
03/02/07 S Cummings	.20	Correspondence with B. Esscoff regarding Hilco appraisal request.
03/02/07 S Cummings	.40	Correspondence with K. Allison regarding Hilco appraisal request.
03/02/07 E Monson	.20	Follow-up regarding Hilco requests and send e-mail to A. W. Jarvis regarding same.
03/02/07 E Monson	.10	Review e-mail regarding Hilco requests.
03/02/07 E Monson	.10	Review e-mail from E. Madden regarding local appraisal firm and forward to T. Allison.
03/02/07 S Strong	.50	Review email from R. Charles regarding Schedule G amendments proposed (0.1); review prior versions of Schedule G (contracts) filed by USACM and analysis of issues raised concerning LSAs (0.3); participate in conference call with R. Charles, S. Freeman, G. Berman and S. Smith regarding same (0.1).
03/02/07 C Hurst	2.00	Review all dockets; update deadline calendars; distribute to pertinent parties (.9); assist P. Hunt with general document, pleading organization and working binders for appeals (1.1).
03/04/07 A Jarvis	.20	Correspondence on Windham Hills.
03/05/07 S Cummings	.50	Further analysis regarding schedule amendment issues.
03/05/07 S Cummings	.30	Discussion with E. Wooley regarding schedule amendment issues.
03/05/07 S Cummings	.20	Discussion with J. Miller regarding Schedule F amendment issues.
03/05/07 S Cummings	.40	Analyze claims designated as disputed.
03/05/07 S Cummings	1.90	Continued processing of Hilco appraisal requests.

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03/05/07 S Cummings	.20	Correspondence regarding claims designated as disputed.
03/05/07 S Cummings	.30	Correspondence regarding lease rejection claims.
03/05/07 S Cummings	.40	Review of draft amended Schedule E.
03/05/07 S Cummings	.10	Correspondence with A. Hosey regarding amendment cover sheet.
03/05/07 S Cummings	.50	Review and revisions of notes for schedule amendments.
03/05/07 A Jarvis	.10	Correspondence on investor inquiry on Windham loan.
03/05/07 A Jarvis	.70	Review and revise notes to amended schedules.
03/05/07 A Jarvis	.20	Correspondence regarding contact person for investors at Compass.
03/05/07 B Kotter	.30	Review correspondence from local counsel regarding filings.
03/05/07 D Monson	.10	Phone call to Vineyard Bank attorney on inquiry on effective date of Plan (0.1).
03/05/07 E Monson	.20	Review e-mails from Diamond McCarthy regarding preservation letters.
03/05/07 E Monson	.10	Draft e-mail to S. Smith regarding employee list.
03/05/07 E Monson	.30	E-mail L. Weese and A. W. Jarvis regarding interview on Thursday and e-mail reply and send follow up e-mail.
03/05/07 E Monson	.20	Follow-up regarding Hilco appraisal requests.
03/05/07 S Strong	3.80	Confer with S. A. Cummings regarding amendments to USACM schedules of claims (0.2); telephone conference with A. Hosey regarding same (0.2); telephone conference with J. Miller, S. Smith, E. Wooley, S. A.

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Cummings and A. Hosey regarding preparation of amended schedules (0.3); further review of issues regarding same (0.7); analysis for and drafting of proposed Explanatory Notes and Reservation of Rights for same (2.2); emails to R. Charles, S. Freeman, S. Smith, J. Miller and local counsel regarding same (0.2).

03/06/07 S Cummings	2.20 Continued processing of Hilco appraisal requests.
03/06/07 S Cummings	.20 Continued review and revision of notes for schedule amendments.
03/06/07 S Cummings	1.10 Review and revision of amended schedules.
03/06/07 S Cummings	.20 Review and revision of cover sheet for amended schedules.
03/06/07 S Cummings	.10 Discussion with E. Wooley regarding unremitted principal owed on SVRB loan.
03/06/07 S Cummings	.20 Discussion with E. Wooley regarding claims designated as disputed.
03/06/07 S Cummings	.30 Discussion with A. Hosey regarding amended schedule F issues.
03/06/07 S Cummings	.30 Discussion with J. Miller regarding amended schedule F issues.
03/06/07 S Cummings	.20 Discussion with S. Smith regarding amended Schedule F issues.
03/06/07 S Cummings	.10 Correspondence regarding claims designated as disputed.
03/06/07 S Cummings	.10 Discussion with S. Strong regarding filing format for amended schedules.
03/06/07 S Cummings	.30 Correspondence regarding schedule amendment filing.
03/06/07 S Cummings	.10 Correspondence regarding amendment cover sheet.
03/06/07 A Jarvis	.20 Correspondence on amendments to schedules.

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03/06/07 A Jarvis	.50 Correspondence on interviews with employees.
03/06/07 A Jarvis	.40 Further correspondence on interviews with employees.
03/06/07 E Monson	.10 Review e-mails from L. Weese.
03/06/07 S Strong	.30 Review status of federal investigation of USACM and its prior principals and recent questions raised by investigators (.3).
03/06/07 S Strong	3.40 Continue work on reviewing, editing and finalizing second set of amendments to USACM schedules (Schedules E, F, F-1, F-2 and G) and Explanatory Notes for same (3.0); telephone conference with J. Miller regarding same (0.2); email near-final draft of same to Mesirow, BMC and local counsel, with comments, for final review (0.2).
03/06/07 S Strong	.40 Review issues scheduled for March 15 omnibus hearing (0.4).
03/07/07 S Cummings	.30 Correspondence with L. Poelman regarding Hilco appraisals.
03/07/07 S Cummings	.20 Correspondence regarding amended schedules.
03/07/07 S Cummings	.20 Review and revision of amended schedules.
03/07/07 B Kotter	.10 Respond to e-mail regarding Pecos.
03/07/07 E Monson	.30 Review regarding inquiry from UCC on Pecos Professional Park and review e-mails regarding same.
03/07/07 S Strong	.70 Exchange emails with E. Wooley, J. Miller and S. Smith regarding final edits to Amended Schedules for USACM (0.3); review final set of Amended Schedules (0.3); exchange emails with S. Smith and A. Hosey regarding filing of same (0.1).

Client No. 34585
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April 10, 2007

03/07/07 S Strong	1.20 Review email request from S. Freeman regarding information concerning USACM landlord Pecos Partners (0.1); review and analyze information regarding same (0.9); draft email to S. Freeman explaining and transmitting information regarding same (0.2).
03/08/07 S Cummings	.50 Continued processing of Hilco appraisal requests.
03/08/07 A Jarvis	.40 Telephone conference with E. A. Monson and S. Smith regarding computers, documents, distribution issues.
03/08/07 A Jarvis	.30 Analysis regarding claims issues, questions raised by Trust.
03/08/07 E Monson	.10 Call L. Schwartz regarding response to Hokey letter.
03/08/07 E Monson	.30 Discussion with M. Stone regarding interview process.
03/08/07 E Monson	.40 Discussion with A. W. Jarvis and S. Smith regarding transition issues.
03/08/07 E Monson	.40 Review lengthy e-mail from A. W. Jarvis regarding transition issues and replies from RQN team.
03/08/07 S Strong	.80 Outline regarding remaining transition issues to address (0.4); review services to be performed for post-effective date debtor entities (0.1); review plan implementation motions and orders (0.2); analysis regarding resolution of BMC allocation issue (0.1).
03/08/07 S Strong	.30 Review email from S. Smith with spreadsheet of proposed distributions of funds on effective date (0.2); email to S. Smith regarding same (0.1).
03/08/07 C Hurst	.50 Brief review and download of docket for upcoming dates for calendar.
03/09/07 E Monson	.20 Review regarding information on DMC issues and send replies.

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03/09/07 S Strong	1.00 Review and analysis of issues concerning allocation of BMC invoices (0.7); review plan implementation motion and order addressing resolution of inter-debtor disputes concerning BMC invoices (0.3).
03/09/07 S Strong	.40 Review and edit draft of memorandum from A. W. Jarvis to R. Charles concerning post-effective date issues and coordination (.4).
03/12/07 S Cummings	.10 Discussion with M. Violet regarding Hilco appraisal request.
03/12/07 S Cummings	.20 Correspondence with M. Violet regarding Hilco appraisal requests.
03/12/07 S Cummings	1.50 Continued processing of Hilco appraisal requests.
03/12/07 D Monson	.40 Work on Pending Litigation Notice to Compass (0.3); review draft letter to Compass on Pending Litigation Notice (0.1).
03/12/07 S Strong	.60 Review emails from committees counsel and A. W. Jarvis regarding issues concerning proposed order for continued employment of debtors professionals (0.1); review motion filed in Jan. 2006 regarding same and prior employment orders (0.3); exchange emails with J. McPherson regarding revised language for proposed order regarding same (0.2).
03/12/07 S Strong	.30 Review and revise chart from M. W. Pugsley regarding post-effective-date entities and attorney/client privileges (0.2); email to M. W. Pugsley regarding same (0.1).
03/12/07 C Hurst	1.90 Download updated docket; update tickler calendar and organize documents.

TOTAL FOR LEGAL SERVICES RENDERED

\$10,694.50

“Exhibit N-2”

STATEMENT OF ACCOUNT

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ATTORNEYS AT LAW

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Debtor USA Commercial Mortgage Co., et al.
Thomas J. Allison 4484 South Pecos Road
Las Vegas, NV 89121

April 10, 2007
Invoice No. 360298

For Legal Services Rendered Through March 12, 2007

Thomas J. Allison

Matter No. 34585-00002

Asset Analysis and Recovery

03/02/07 E Monson	.60	Preparations for telephonic hearing and review Nevada pre-judgment writ statute on bonds.
03/02/07 E Monson	1.70	Participate in hearing on Investors VI on HMA.
03/02/07 E Monson	.90	Conversation with J. McPherson and A. W. Jarvis regarding events at hearing.
03/02/07 E Monson	.90	Analysis regarding issues raised by court at hearing and review e-mails regarding course of action.
03/02/07 E Monson	.10	Review memo from J. McPherson regarding Dec. 7th hearing.
03/02/07 E Monson	.20	Review letter from K. Kopf and forward to UCC and DTDFC.
03/02/07 E Monson	.90	Discussions with P. Bruggemans, G. LaForge and G. Brennan regarding HMA litigation and send e-mail to UCC and DTDFC regarding same and review e-mails from Schwartz & McPherson.
03/02/07 E Monson	.40	Follow up on Reale tracing and e-mails back and forth with L. Buck regarding same.

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03/02/07 E Monson	.10 Review e-mail from D. Belt regarding additional information to request from Wells Fargo.
03/05/07 E Monson	.70 Review several e-mails regarding HMA depositions and send replies.
03/05/07 E Monson	.20 Discussion with D. Gerrard regarding depositions.
03/05/07 E Monson	.40 Review amended deposition notices and circulate.
03/05/07 E Monson	.60 Review disc from L. Bauck regarding tracing information and forward to UCC and DTDFC and review e-mail replies.
03/05/07 E Monson	.10 Follow-up e-mail to Schwartz's office regarding interrogatory responses and requests for admission.
03/05/07 E Monson	.30 Draft e-mail regarding missing information from Reale document production and discuss with D. Gerrard and review reply e-mail and attachment from D. Gerrard.
03/05/07 E Monson	.20 Follow-up regarding HMA depositions.
03/05/07 E Monson	.20 Review e-mail from S. Don regarding whether there have been documents produced from USAREG, Hantges and Milanowski and send reply.
03/05/07 E Monson	.20 Review answers to complaint from A. Abolafia.
03/05/07 E Monson	.10 Call C. Larsen to discuss HMA issues.
03/05/07 E Monson	.40 Follow up on additional documents needed from Wells Fargo and review e-mails regarding same.
03/05/07 E Monson	.20 Review e-mail from C. Larsen regarding HMA discovery and send reply.
03/05/07 E Monson	.30 E-mail correspondence from J. Hermann regarding depositions of J. Milanowski, J. Hantges and Investors VI.
03/05/07 S Strong	.10 Evaluation of Tanamera transaction proposed by IP (.1).

Client No. 34585
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03/05/07 S Tingey	.70	Review bankruptcy information regarding Wyndham Mills and HFA Asylum loan (0.5); memo to A. W. Jarvis regarding same (0.2).
03/05/07 S Tingey	2.90	Review information regarding Huntsville (0.2); communicate with T. Lomazow regarding Huntsville (0.2); letter to attorney for Huntsville 1st lienholder (1.3); telephone conference with M. Duncan, attorney for first lienholder (0.2); telephone conference with M. Anglin (0.2); communicate with attorney for Diversified (0.2); review plan and stay issues raised by first lienholder (0.8).
03/06/07 E Monson	1.80	Conference call with counsel for DTDFC, T. Allison, A. W. Jarvis, to discuss HMA and Investors VI issues.
03/06/07 E Monson	.20	Work on drafting declaration to provide foundation for documents to be introduced at trial in Investors VI case.
03/06/07 E Monson	.50	Conference with J. Hermann and C. Harrick regarding issues relative to upcoming trial in Investors VI.
03/06/07 E Monson	1.30	Review file and put together documents in connection with Investors VI trial.
03/06/07 E Monson	.40	Discussion with P. Cheng regarding Investors VI documents and review e-mail from P. Cheng and attachments.
03/06/07 E Monson	.20	Send copy of T. Allison documents to C. Harrick.
03/06/07 E Monson	.30	Locate and send pleadings on motion to dismiss to counsel for DTDFC.
03/06/07 E Monson	.30	Review e-mails from J. Hermann regarding HMA litigation and deposition schedule.
03/06/07 E Monson	.50	Discussions with P. Cheng and L. Bouck regarding tracing issues and review e-mail and information from P. Cheng regarding same.
03/06/07 E Monson	.10	Review e-mail from D. Belt.

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03/06/07 E Monson	.30 Review deposition notices in HMA and review objection to Abolofia deposition.
03/06/07 E Monson	.20 Review e-mail from J. Hermann regarding Fogg documents.
03/06/07 E Monson	.10 Review e-mail from L. Harrick regarding Sheraton documents.
03/06/07 E Monson	.20 Review e-mails from E. Madden regarding name of appraiser and tracing information.
03/06/07 E Monson	.20 Review motion for relief filed by AICCO in Tree Moss case.
03/07/07 E Monson	.20 Review answer to involuntary petition and creditor list in Investors VI.
03/07/07 E Monson	.70 Review general e-mails from J. Hermann regarding issues relating to Investors VI involuntary case and send replies.
03/07/07 E Monson	.30 Review e-mail from A. W. Jarvis and discuss timing of trial and conference call to T. Allison.
03/07/07 E Monson	1.40 Review documents that may be relevant to Investors VI trial and additional documents received from P. Cheng.
03/07/07 E Monson	.60 Discussion with P. Chang regarding documents.
03/07/07 E Monson	.30 Review e-mails on document dispute in preparation for status conference with court.
03/07/07 E Monson	.20 Discussion with J. Hermann regarding Investors VI.
03/07/07 E Monson	.10 Draft e-mail to P. Hunt regarding custodian of records declaration.
03/07/07 E Monson	.20 Brief review of hearing transcript of March 2nd hearing on Investors VI.
03/07/07 E Monson	.20 Draft e-mail and call H. Stone regarding tomorrow's meeting.

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03/07/07 E Monson	.10 Review e-mail from A. W. Jarvis regarding same.
03/07/07 E Monson	.20 Draft e-mails to E. Madden and T. Allison regarding name of appraisal firm used by USACM.
03/07/07 E Monson	.10 Review reply from T. Allison.
03/07/07 E Monson	.10 Draft e-mail to J. Reed regarding DTDF correspondence.
03/07/07 E Monson	.20 Draft e-mail to S. Smith regarding Del Bunch document requests.
03/07/07 E Monson	.20 Review reply and send response.
03/07/07 E Monson	.50 Review regarding issues relative to IP \$58 million note and review e-mails regarding same.
03/07/07 E Monson	.80 Work on binder and timeline in connection with HMA litigation.
03/07/07 E Monson	.20 Discussions with C. Hurst regarding bate stamping additional records of Mt. Vista and 10-90 to produce to S. Reale.
03/07/07 E Monson	.20 Review and revise letter to D. Gerrard and further discussion with C. Hurst regarding production.
03/07/07 E Monson	.60 Review e-mails from L. Schwartzer regarding requests for admission to Reale and send replies and forward to counsel for the UCC and DTDF and review replies and send reply e-mails.
03/07/07 E Monson	.30 Discussion with A. Hosey regarding follow up on Wells Fargo document subpoena and send follow up e-mail regarding same.
03/07/07 E Monson	.20 Further discussion with A. Hosey regarding Wells Fargo subpoena and review e-mail regarding same.
03/07/07 E Monson	.10 Send reply e-mail to D. Belt regarding Wells Fargo documents.

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03/07/07 E Monson	.30 Review and circulate 2nd part of Reale tracing documents to UCC and DTDFC.
03/07/07 E Monson	.10 Send e-mail to P. Chang regarding additional checks produced by Reale.
03/07/07 E Monson	.10 Send e-mail to D. Gerrard regarding possible missing checks in Reale production.
03/07/07 E Monson	.40 Draft e-mail to J. McPherson regarding declaration to support prejudgment writ motion.
03/07/07 S Strong	.70 Confer with A. W. Jarvis regarding letter from HFA/Colt regarding proposed payoff (0.1); prepare draft of "Supplement" to Colt loan payoff motion to submit letter to court (0.4); telephone conferences with A. W. Jarvis and A. Hosey regarding filing same (0.2).
03/08/07 E Monson	.20 Get copies of documents produced to D. Gerrard circulated to counsel for the UCC and DTDFC.
03/08/07 E Monson	.10 Draft e-mail to R. Walker regarding documents.
03/08/07 E Monson	4.60 Work on timeline on putting together documents for T. Allison declaration.
03/08/07 E Monson	.50 Follow up on cost of shipping Sheraton documents and send e-mail to C. Harrick regarding same and send reply to facilitate shipping thereof.
03/08/07 S Tingey	.30 Communicate with L. Weese and S. Smith regarding Sheraton garnishment.
03/09/07 E Monson	.90 Review draft of brief prepared by the DTDFC in opposition to motion to dismiss and send comments to C. Larsen.
03/09/07 E Monson	.30 Review e-mail regarding filing of opposition brief as well as e-mails regarding opposition pleadings filed by defendants in the HMA case.
03/09/07 S Strong	.40 Locate and review documents for A. W. Jarvis to assist in preparation of T. Allison for deposition in HMA Sales litigation (.4).

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03/11/07 S Strong	1.10	Exchange emails with A. W. Jarvis regarding additional documents and information needed to assist T. Allison with preparations for his deposition in HMA Sales litigation (0.2); locate and review additional documents and information and send via email to A. W. Jarvis (0.9).
03/12/07 K Glade	.50	E-mail to A. Jarvis regarding 10-90 Inc. documentation and dates (0.5).
03/12/07 E Monson	.30	Review e-mails from A. W. Jarvis regarding T. Allison deposition and send replies.
03/12/07 S Strong	.90	Exchange emails with A. W. Jarvis regarding information and assistance needed in preparing to defend deposition of T. Allison in HMA Sales litigation (0.2); review and send relevant information to A. W. Jarvis regarding same (0.5); telephone conference with A. W. Jarvis regarding T. Allison deposition (0.2).

TOTAL FOR LEGAL SERVICES RENDERED

\$10,833.00